

BHARAT PETROLEUM CORPORATION LIMITED

Handout highlighting key figures of financial results

Financial Highlights						
Financial parameters	Unit	2021-22	2020-21	2021-22	2020-21	2020-21
		Oct-Dec	Oct-Dec	Apr-Dec	Apr-Dec	Apr-Mar
Profit before tax	₹ crores	3,282	4,156	8,874	10,380	22,618
Profit after tax	₹ crores	2,462	2,778	6,658	7,102	19,042
Forex Fluctuation gain/(loss)	₹ crores	(36)	76	(31)	171	200
- Crude Liability	₹ crores	(46)	70	(62)	126	99
- Other than Crude Liability	₹ crores	10	6	31	45	101
Marketing Inventory Gain/(Loss)	₹ crores	(1,423)	269	(381)	2,422	4,251
Interest						
- Interest Expenditure*	₹ crores	446	251	1,327	851	1,328
- Interest Income	₹ crores	316	401	965	939	1,211
Debt Position (Excluding IND AS 116 Liabilities)**	₹ crores	24,164	24,674	24,164	24,674	26,315
Oil Bond Holding including Government Stock(Face Value)	₹ crores	4,384	5,029	4,384	5,029	5,029
GRM (BPCL)	US \$/bbl	9.69	2.47	6.78	2.90	4.06
GRM (Mumbai Refinery)	US \$/bbl	9.48	2.27	6.87	2.43	3.76
GRM (Kochi Refinery)	US \$/bbl	9.87	2.67	6.70	3.38	4.36
Operational Highlights						
Operational parameters	Unit	2021-22	2020-21	2021-22	2020-21	2020-21
		Oct-Dec	Oct-Dec	Apr-Dec	Apr-Dec	Apr-Mar
REFINING						
Refinery Throughput	MMT	7.95	7.24	21.95	18.01	26.40
- MR	MMT	3.73	3.54	10.70	9.07	13.05
- KR	MMT	4.22	3.70	11.25	8.94	13.35
Distillate Yield	%	84.30	86.19	85.24	86.54	86.00
High Sulphur as a % of total crude	%	65%	59%	64%	59%	60%
MARKETING						
Sale of Petroleum Products						
a. Domestic						
- LPG	MMT	1.98	1.95	5.61	5.41	7.30
- MS	MMT	2.18	2.09	6.01	5.15	7.20
- HSD	MMT	4.95	5.10	13.64	12.46	17.48
- SKO	MMT	0.06	0.08	0.21	0.23	0.31
- ATF	MMT	0.33	0.24	0.74	0.51	0.80
- Others	MMT	1.65	1.64	4.48	3.81	5.65
Total Domestic	MMT	11.15	11.10	30.69	27.57	38.74
b. Exports	MMT	0.55	0.25	1.34	1.32	1.95
Total Sales	MMT	11.70	11.35	32.03	28.89	40.69

* Interest expense for the period Apr-Dec'21 includes interest of Rs. 460 crores (Apr-Dec'20 Rs. 398 crores) on lease liability on account of leases under IND AS 116.

** Debt position as on 31st Dec, 2021 excludes lease liability of Rs. 8,038 Crores (Rs.7,845 as on 31st March, 2021) on account of implementation of IND AS 116.